

 **P&L Reporting**

READINESS

BENEFIT

Prioritized, realistic projects that can be delivered in the next 6-12 months.

 **HFM Upgrade**

Performance Management Rapid Assessment

A collaborative two-day session designed to help create a roadmap for upcoming Financial Consolidation, Planning, and Analytics projects. Working with your team, we will focus on delivering an outline and prioritization of actionable, realistic projects for the next 6-12 months.



What's Included

- > A two-day session where our experts will collaborate with your internal staff to determine EPM projects that will have the highest return on invested time and resources
- > Live software demos and client case studies to demonstrate real projects in practice
- > A report with prioritized projects that can be completed in the next 6-12 months

Major Benefits

- > Collaboration of our technical and functional experts with your internal staff will help balance what's possible and what's feasible
- > A better understanding of common EPM project scope, cost, and timelines to help you make educated decisions on what's best for your organization
- > A solid direction for budgeting and planning of upcoming EPM initiatives

Package Options

Standard	Custom
\$2K	Contact Us
A 2-day work session with your internal staff	* Session lengths based on your needs
A prioritized, actionable list of potential EPM projects	A prioritized, actionable list of potential EPM projects
Software demos and client case examples	* Software prototype and demos tailored to specific areas of interest

Contact Us

Assessments can be customized to meet your needs. Call us for more information and to discuss a session that will work best for your organization. Contact us directly at contact@platformspecialists.com or view package details on the web at epmmarketplace.com

Joe Stasi, Consolidations Lead